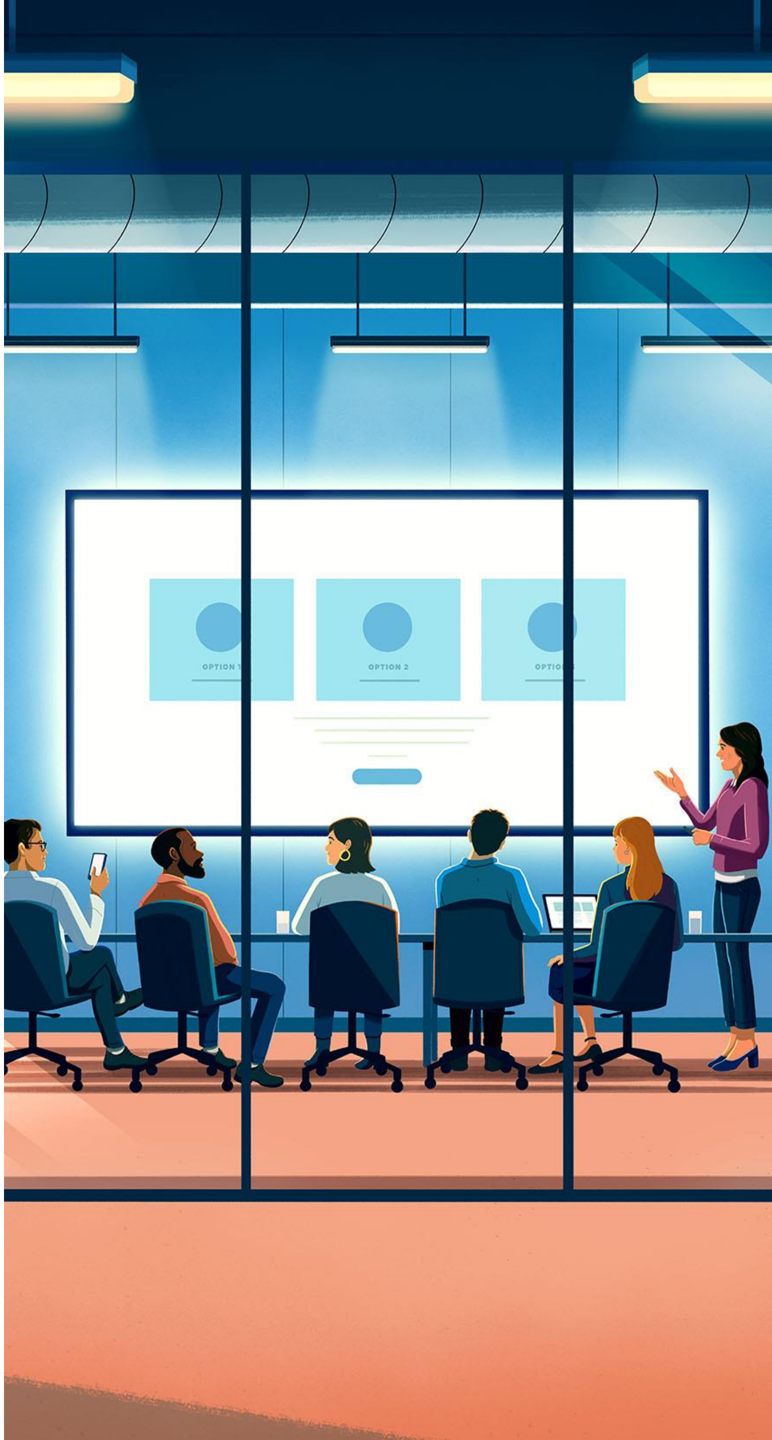
Morgan Stanley
AT WORK



Open New Account

SHAREWORKS TO E*TRADE BROKERAGE INTEGRATION

Morgan Stanley
AT WORK

Activate your E*TRADE brokerage account

Your next step is to open a new E*TRADE brokerage account or link an eligible[1] existing one. If you do not open an E*TRADE account or link an existing, eligible[1] E*TRADE account **by the date shown below**, you will no longer be able to access your Shareworks account. You will continue to have access to your dedicated service team by telephone if you have questions or would like to initiate a stock plan transaction.

The E*TRADE account will be linked to your Shareworks account to receive cash proceeds when you sell your stock plan shares. In the future, available shares will also transfer to your E*TRADE account, and you will receive a confirmation once complete.

With $0 commissions for online stock and ETF trades[2] and no annual maintenance fee or account minimum[3], it's never been easier to put your stock proceeds to work. Learn more about the E*TRADE brokerage account and FAQs here.

You can now navigate across the Shareworks and E*TRADE sites without re-entering your login information. As a reminder, the sites maintain separate terms of use and privacy policies.

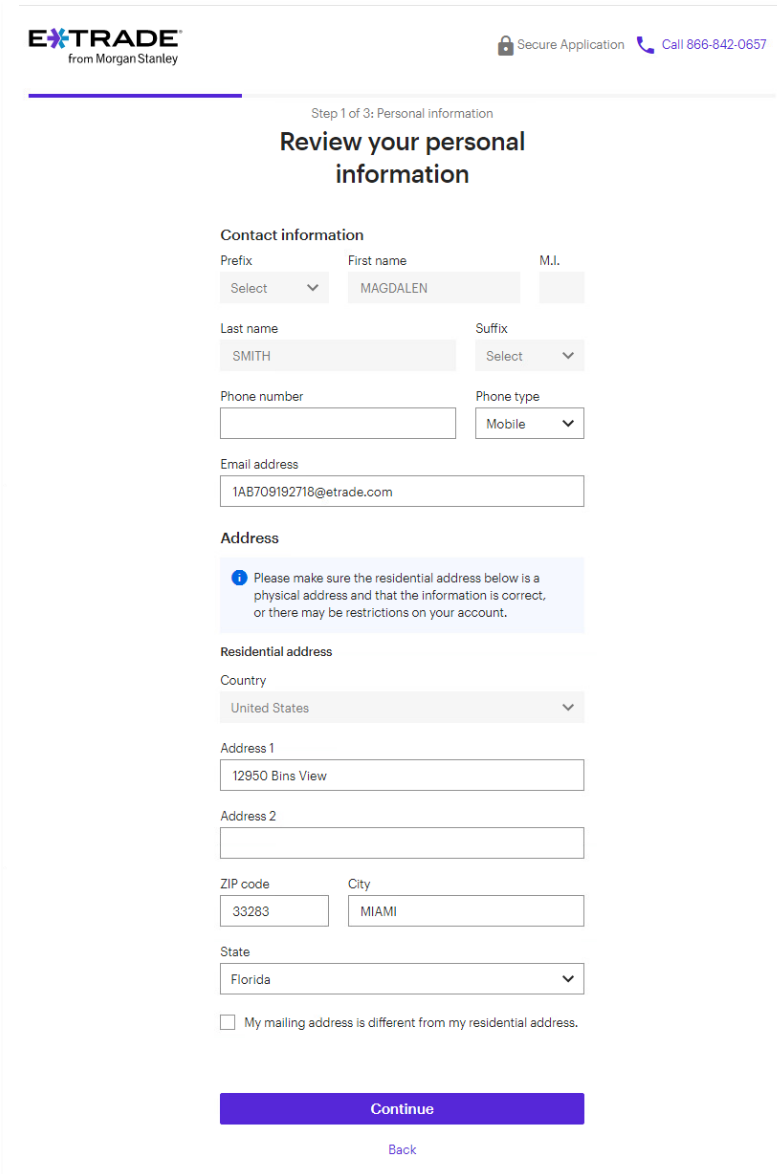
For questions, give us a call at (866) 842-0657.

View E*TRADE Account Important_Disclosures.

Check the background of E*TRADE Securities LLC on FINRA's BrokerCheck.

Open or Link Now **Remind me later**

You can skip this until February 27, 2022


E*TRADE from Morgan Stanley

Secure Application Call 866-842-0657

Step 1 of 3: Personal information

Review your personal information

Contact information

Prefix: Select

First name: MAGDALEN

M.I.

Last name: SMITH

Suffix: Select

Phone number

Phone type: Mobile

Email address: 1AB709192718@etrade.com

Address

Please make sure the residential address below is a physical address and that the information is correct, or there may be restrictions on your account.

Residential address

Country: United States

Address 1: 12950 Bins View

Address 2

ZIP code: 33283

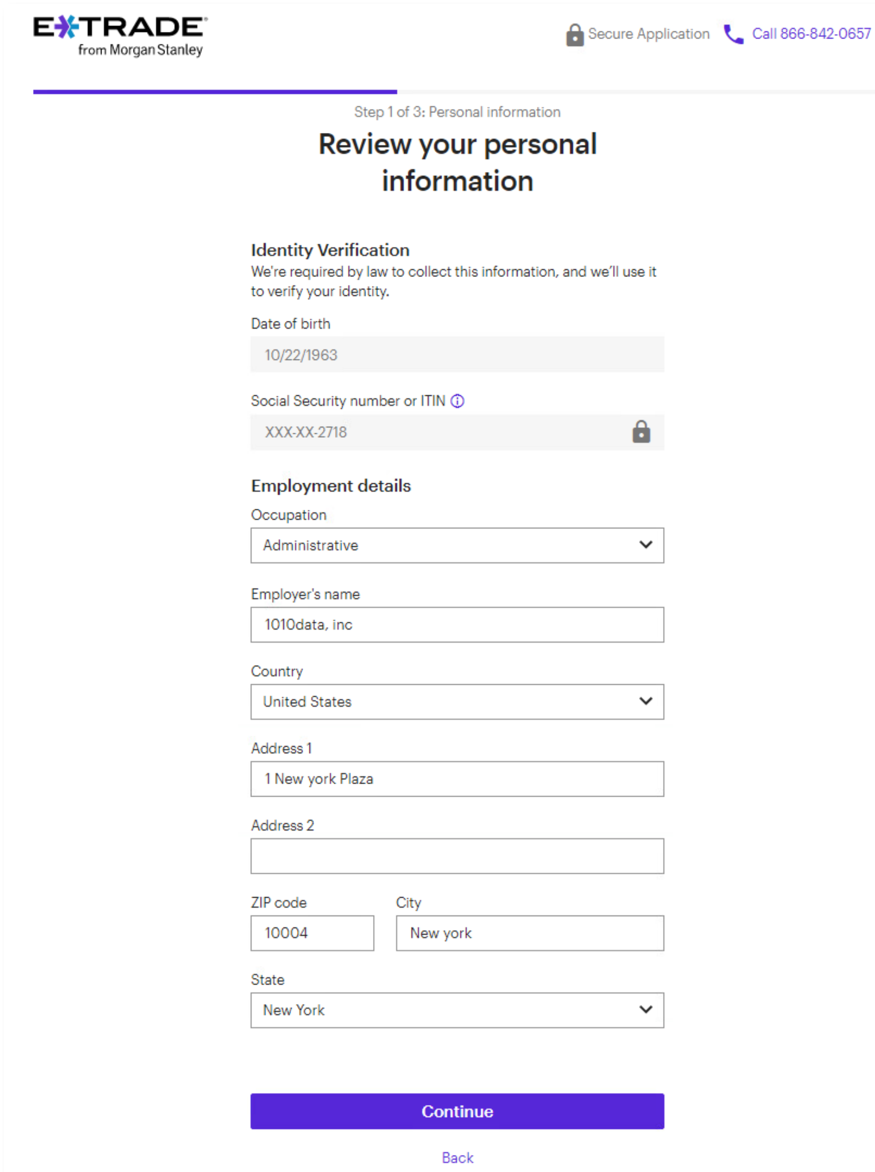
City: MIAMI

State: Florida

- [ ] My mailing address is different from my residential address.

Continue

Back



E*TRADE from Morgan Stanley

Secure Application Call 866-842-0657

Step 1 of 3: Personal information

Review your personal information

Identity Verification

We're required by law to collect this information, and we'll use it to verify your identity.

Date of birth

10/22/1963

Social Security number or ITIN

XXX-XX-2718

Employment details

Occupation

Administrative

Employer's name

1010data, inc

Country

United States

Address 1

1 New york Plaza

Address 2

ZIP code

10004

City

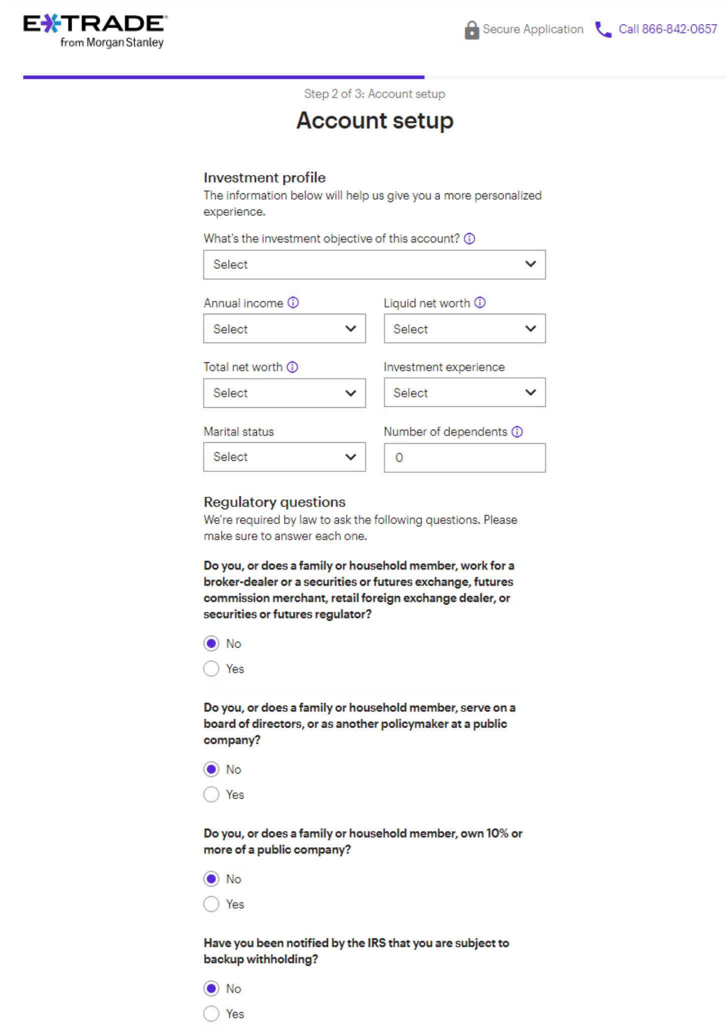
New york

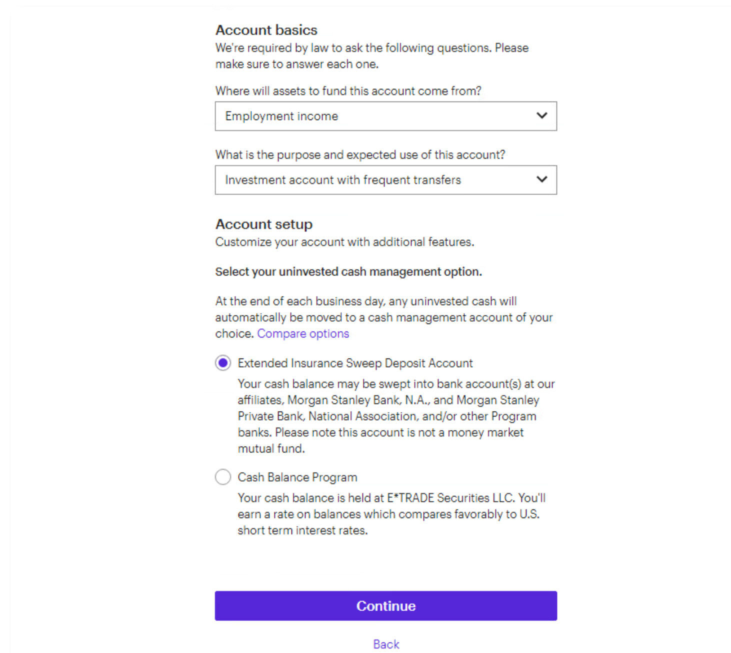
State

New York

Continue

Back


E*TRADE
from Morgan Stanley
Secure Application
Call 866-842-0657
Step 2 of 3: Account setup
Account setup
Investment profile
The information below will help us give you a more personalized experience.
What's the investment objective of this account?
Select
Annual income
Select
Liquid net worth
Select
Total net worth
Select
Investment experience
Select
Marital status
Select
Number of dependents
0
Regulatory questions
We're required by law to ask the following questions. Please make sure to answer each one.
Do you, or does a family or household member, work for a broker-dealer or a securities or futures exchange, futures commission merchant, retail foreign exchange dealer, or securities or futures regulator?
No
Yes
Do you, or does a family or household member, serve on a board of directors, or as another policymaker at a public company?
No
Yes
Do you, or does a family or household member, own 10% or more of a public company?
No
Yes
Have you been notified by the IRS that you are subject to backup withholding?
No
Yes


Account basics
We're required by law to ask the following questions. Please make sure to answer each one.
Where will assets to fund this account come from?
Employment income
What is the purpose and expected use of this account?
Investment account with frequent transfers
Account setup
Customize your account with additional features.
Select your uninvested cash management option.
At the end of each business day, any uninvested cash will automatically be moved to a cash management account of your choice. Compare options
Extended Insurance Sweep Deposit Account
Your cash balance may be swept into bank account(s) at our affiliates, Morgan Stanley Bank, N.A., and Morgan Stanley Private Bank, National Association, and/or other Program banks. Please note this account is not a money market mutual fund.
Cash Balance Program
Your cash balance is held at E*TRADE Securities LLC. You'll earn a rate on balances which compares favorably to U.S. short term interest rates.
Continue
Back

E*TRADE from Morgan Stanley

Secure Application Call 866-842-0657

Step 2 of 3: Account setup

Review agreements and disclosures

Basic Securities Brokerage

Relationship Summary
E*TRADE Customer Agreement
Business Continuity Plan
Privacy Statement
Regulatory Notices
Stock Plan Agreement

Uninvested Cash Management Options

ESDA Program Customer Agreement
Sweep Rate Schedule

E*TRADE Account Agreement, Disclosures, and Terms

- I am of legal age to agree to the terms herein and I will be providing an electronic signature as part of this account opening process which is the equivalent of a written signature.
- Under penalties of perjury, (1) the taxpayer identification number I submitted on this online application is my correct number (or I am waiting for a number to be issued to me), and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. citizen or other U.S. person. The IRS does not require my consent to any provision of this document other than the certification required to avoid backup withholding.

☐ By checking this box, I confirm that I have read, understood, and acknowledge the receipt of the E*TRADE Account Agreement, Disclosures, and Terms.

Electronic Delivery Disclosure

For your convenience, account documents such as account statements, trade confirmations, notices, disclosures, regulatory communications (including prospectuses, proxy solicitations and Privacy Notices) and other information, documents, data and records regarding your account will be delivered to you electronically instead of by U.S. mail. We will notify you at the primary authorized person's e-mail address whenever a new document is available if required by law. You may withdraw your consent for the electronic delivery of account documents at any time, subject to the terms of the Customer Agreement, by visiting "Paperless settings" under "Documents" once you are logged into etrade.com or by notifying E*TRADE at 866-842-0657. With respect to documents you elect to receive electronically, you agree to all the terms of Section 17 of the E*TRADE Customer Agreement at www.etrade.com/custagree.

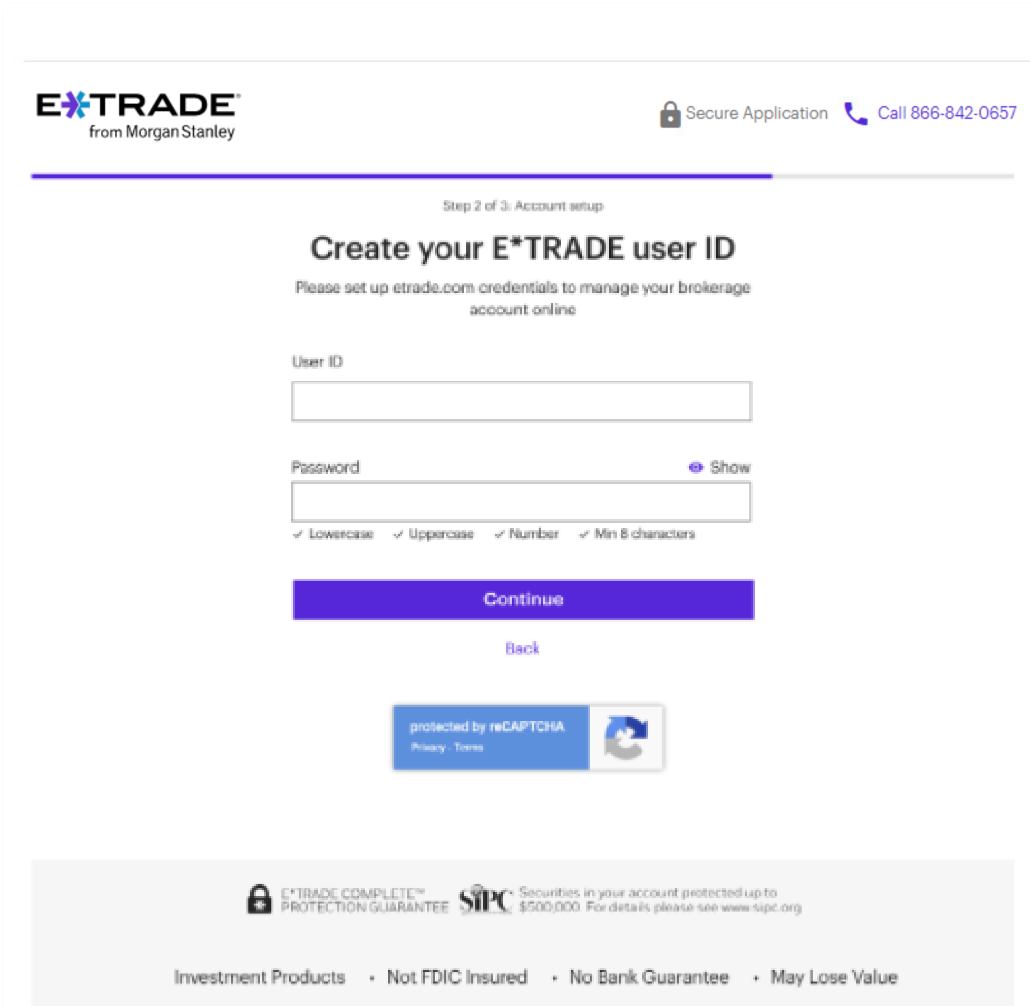
By clicking "Submit," I understand and acknowledge that I:

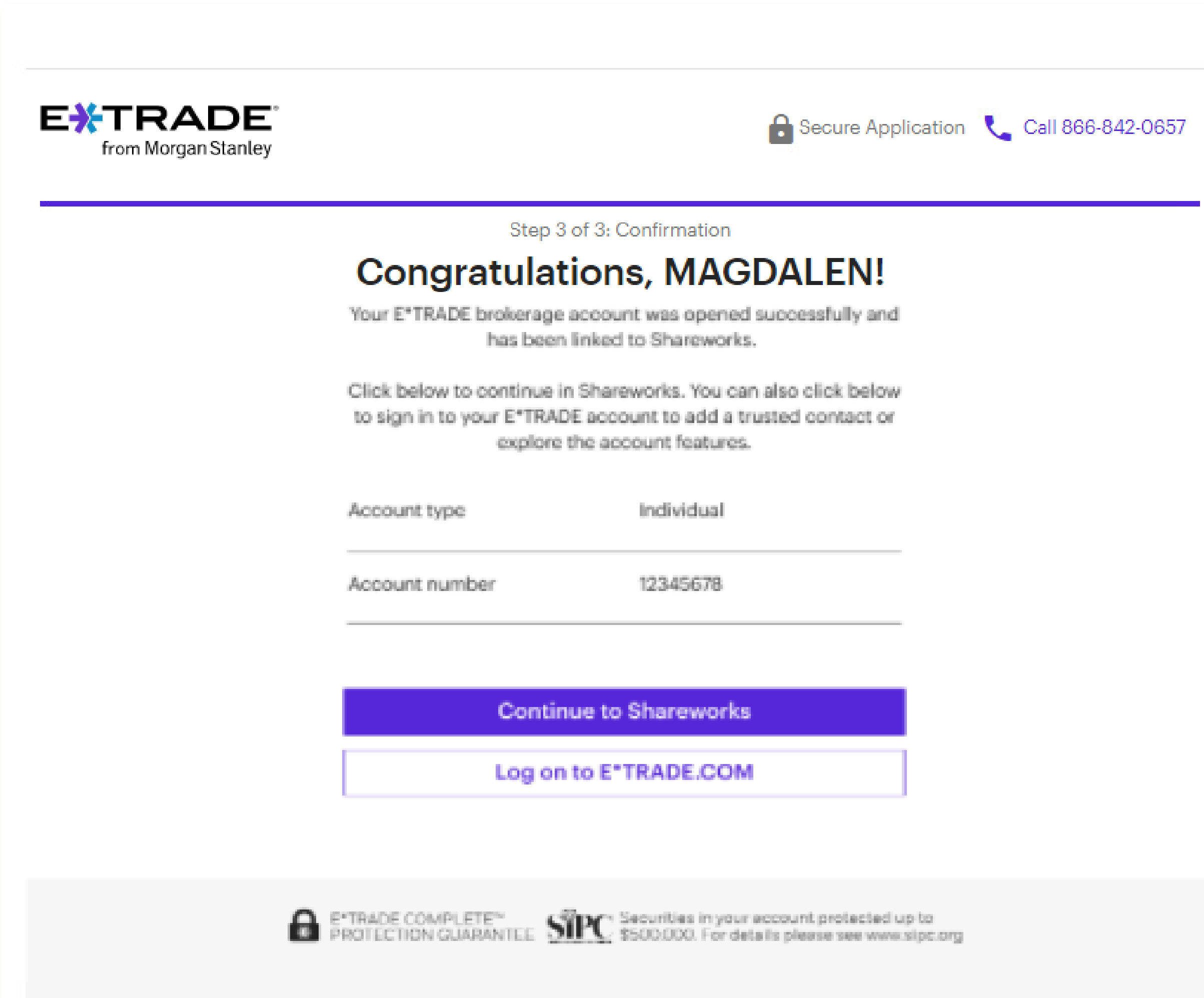
- Submit my account application;
- Have read, understood, acknowledge the receipt of the Electronic Delivery Disclosure and agree to electronic delivery;
- Submit my electronically-signed agreement(s), confirming that I've read, understood, and acknowledged the important account information provided;
- Have received and reviewed the Relationship Summary provided above in completing my application to open this account. I understand that I can request the Relationship Summary at any time by contacting 866-842-0657.

I UNDERSTAND THAT THIS ACCOUNT IS GOVERNED BY THE PREDISPUTE ARBITRATION CLAUSE IN SECTION 12 OF THE E*TRADE CUSTOMER AGREEMENT.

Submit

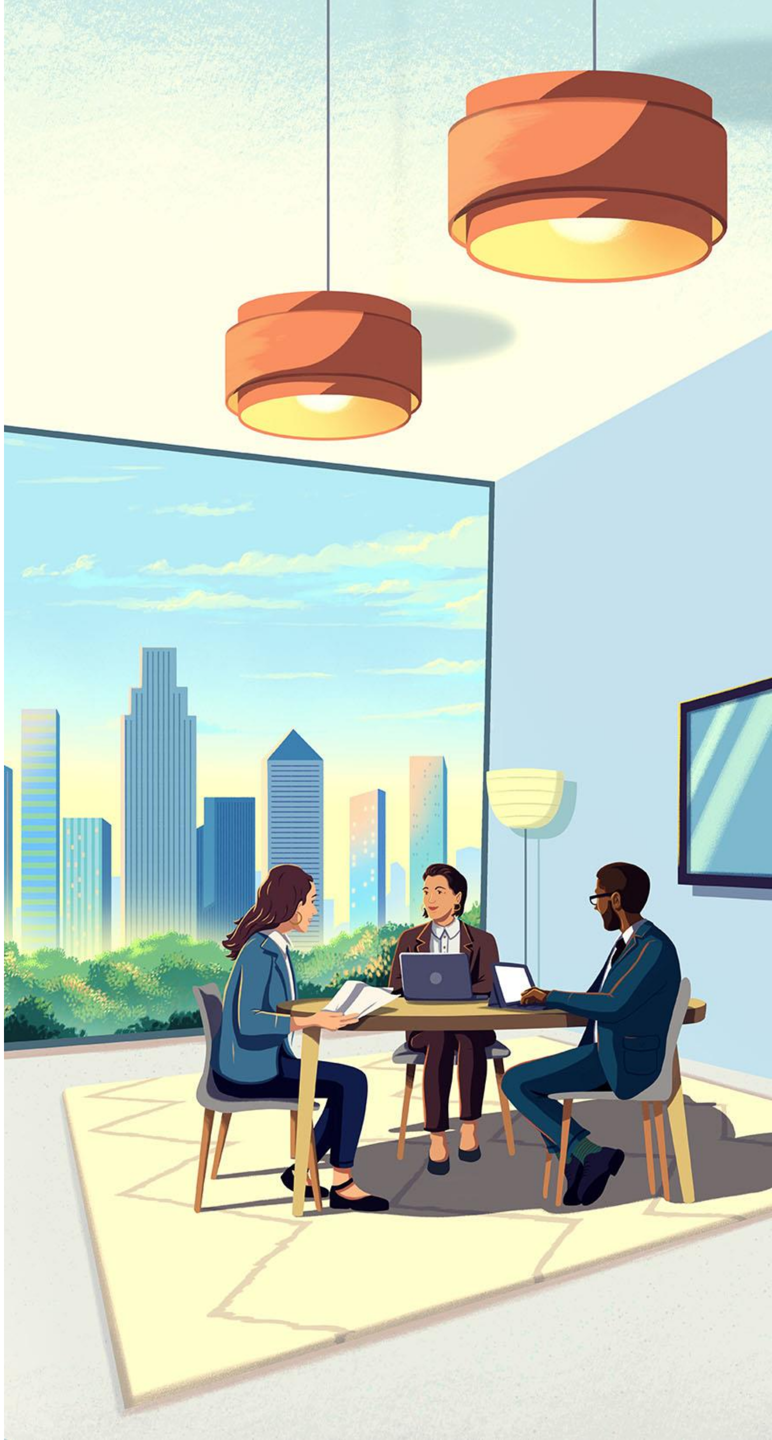
Back


E*TRADE
from Morgan Stanley
Secure Application
Call 866-842-0657
Step 2 of 3: Account setup
Create your E*TRADE user ID
Please set up etrade.com credentials to manage your brokerage account online
User ID
Password
Show
✓ Lowercase ✓ Uppercase ✓ Number ✓ Min 8 characters
Continue
Back
protected by reCAPTCHA
Privacy - Terms
Investment Products • Not FDIC Insured • No Bank Guarantee • May Lose Value


E*TRADE from Morgan Stanley
Secure Application
Call 866-842-0657
Step 3 of 3: Confirmation
Congratulations, MAGDALEN!
Your E*TRADE brokerage account was opened successfully and has been linked to Shareworks.
Click below to continue in Shareworks. You can also click below to sign in to your E*TRADE account to add a trusted contact or explore the account features.
Account type
Individual
Account number
12345678
Continue to Shareworks
Log on to E*TRADE.COM
E*TRADE COMPLETE™ PROTECTION GUARANTEE
SIPC
Securities in your account protected up to $500,000. For details please see www.sipc.org

Morgan Stanley
AT WORK

Link Existing E*TRADE account



Morgan Stanley
AT WORK

Activate your E*TRADE brokerage account

Your next step is to open a new E*TRADE brokerage account or link an eligible[1] existing one. If you do not open an E*TRADE account or link an existing, eligible[1] E*TRADE account **by the date shown below**, you will no longer be able to access your Shareworks account. You will continue to have access to your dedicated service team by telephone if you have questions or would like to initiate a stock plan transaction.

The E*TRADE account will be linked to your Shareworks account to receive cash proceeds when you sell your stock plan shares. In the future, available shares will also transfer to your E*TRADE account, and you will receive a confirmation once complete.

With $0 commissions for online stock and ETF trades[2] and no annual maintenance fee or account minimum[3], it's never been easier to put your stock proceeds to work. Learn more about the E*TRADE brokerage account and FAQs here.

You can now navigate across the Shareworks and E*TRADE sites without re-entering your login information. As a reminder, the sites maintain separate terms of use and privacy policies.

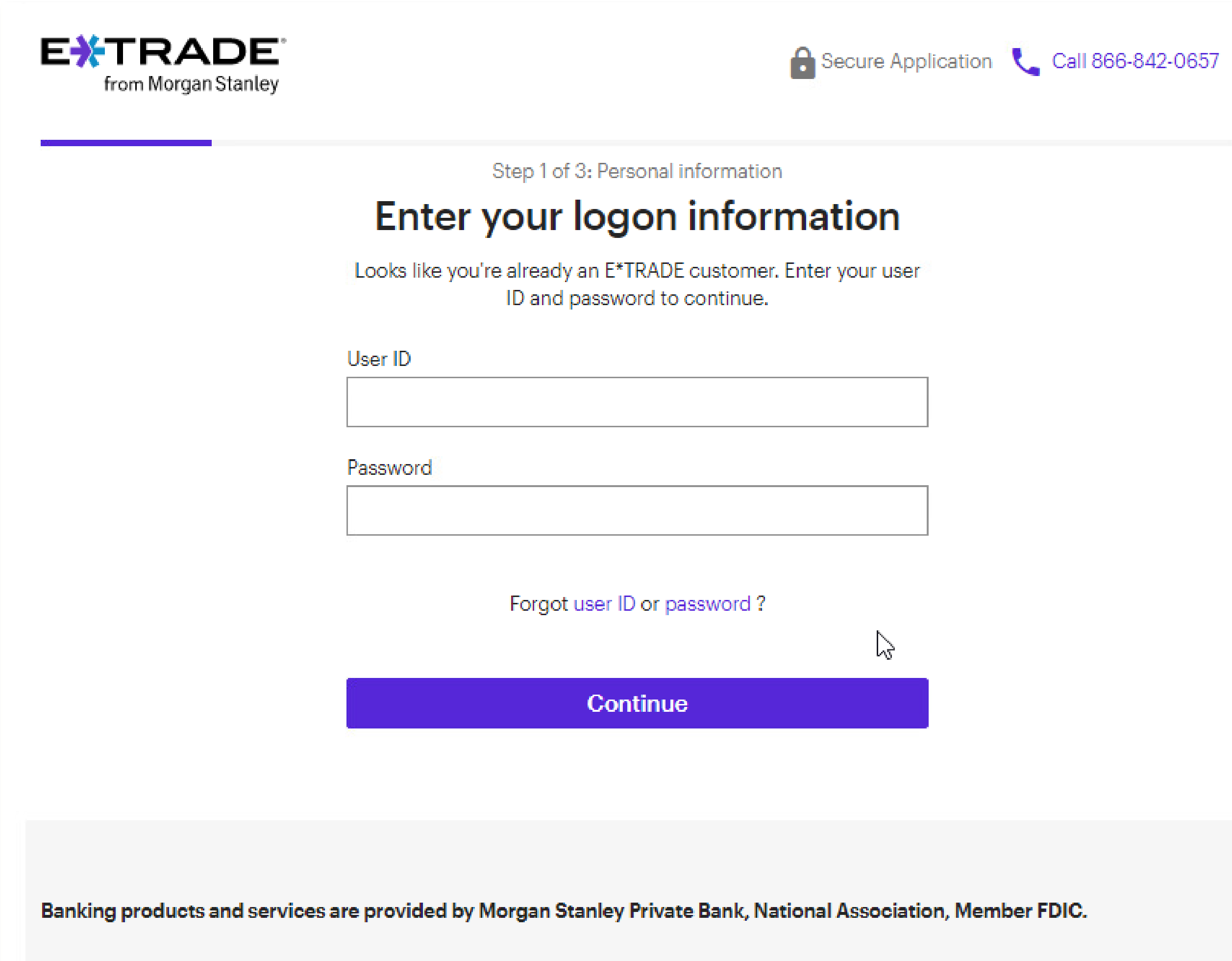
For questions, give us a call at (866) 842-0657.

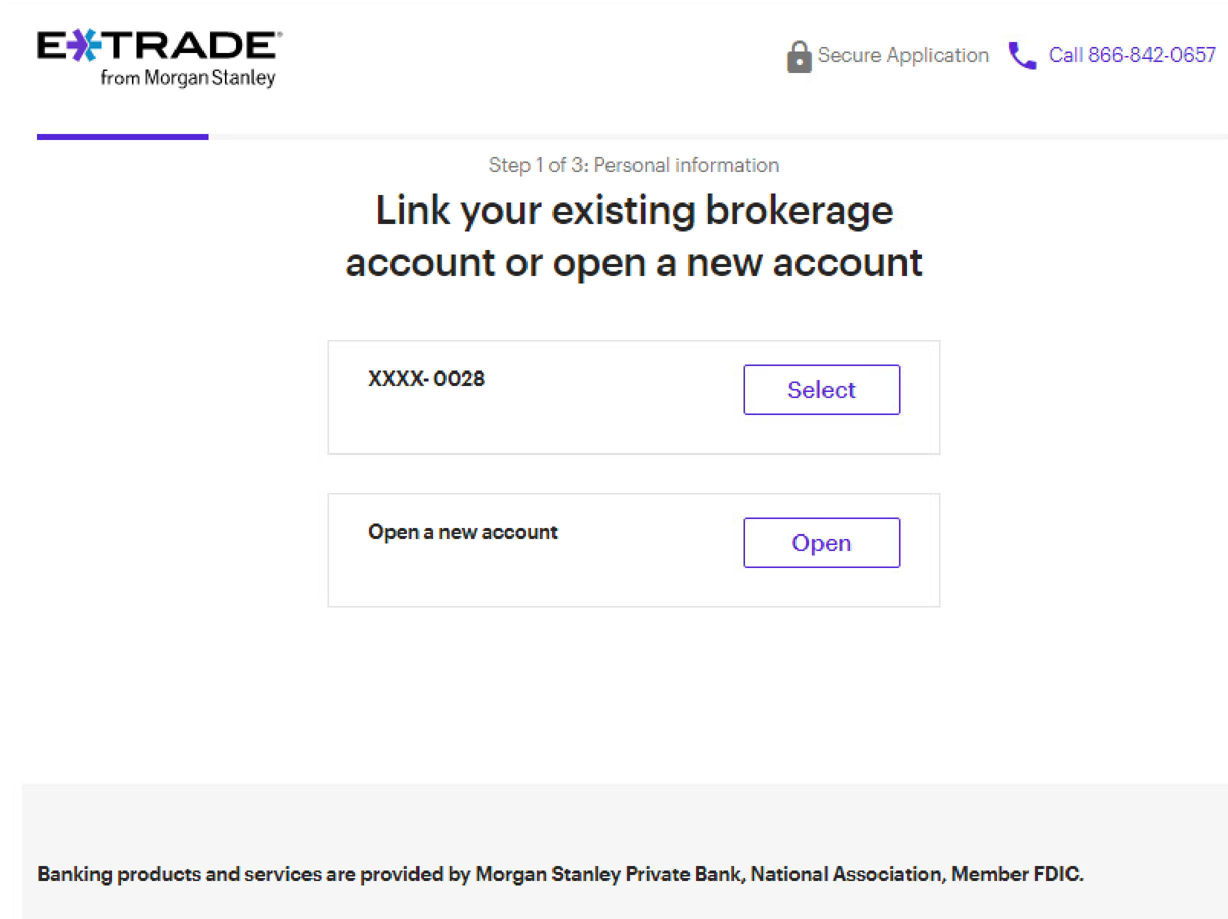
View E*TRADE Account Important_Disclosures.

Check the background of E*TRADE Securities LLC on FINRA's BrokerCheck.

Open or Link Now | Remind me later

You can skip this until February 27, 2022


E*TRADE from Morgan Stanley
Secure Application
Call 866-842-0657
Step 1 of 3: Personal information
Enter your logon information
Looks like you're already an E*TRADE customer. Enter your user ID and password to continue.
User ID
Password
Forgot user ID or password ?
Continue
Banking products and services are provided by Morgan Stanley Private Bank, National Association, Member FDIC.


E*TRADE
from Morgan Stanley
Secure Application
Call 866-842-0657
Step 1 of 3: Personal information
Link your existing brokerage account or open a new account
XXXX- 0028
Select
Open a new account
Open
Banking products and services are provided by Morgan Stanley Private Bank, National Association, Member FDIC.

E*TRADE from Morgan Stanley

Secure Application Call 866-842-0657

Step 2 of 3: Account setup

Review agreements

Basic Securities Brokerage

Stock Plan Agreement

By selecting "Link account", I understand and acknowledge that I:

- Have received and reviewed the Shareworks Stock Plan Agreement provided above in completing my application to link this account
- Acknowledge that the above is in addition to all the agreements, disclosures, and terms presented to me when I initially opened the account
- Submit my electronically signed agreements, confirming that I've read, understood, and acknowledged the important account information provided

Link account

Back

Banking products and services are provided by Morgan Stanley Private Bank, National Association, Member FDIC.

E*TRADE from Morgan Stanley

Secure Application Call 866-842-0657

Step 3 of 3: Confirmation

Congratulations, MAGDALEN!

Your E*TRADE brokerage account has been linked to Shareworks.

Continue to Shareworks or log on to your new E*TRADE account to explore features and/or add a trusted contact person.

Your account information

Account type	INDIVIDUAL
Account number	45450028

Continue to Shareworks

Log on to etrade.com

Banking products and services are provided by Morgan Stanley Private Bank, National Association, Member FDIC.